

Assore Limited
(Incorporated in the Republic of South Africa)
Registration number: 1950/037394/06
Share code: ASR
ISIN: ZAE000146932
("Assore" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

1. No Change Statement

Assore shareholders are advised that Assore is posting its integrated annual report, including its audited annual financial statements for the year ended 30 June 2014 today, being Tuesday, 28 October 2014. The integrated annual report is also available on the Company's website at www.assore.com.

Assore is not required to publish an abridged report at this date as the financial information is unchanged from the preliminary announcement made on Wednesday, 3 September 2014. The annual financial statements were audited by Ernst & Young Inc. and their audit report is available for inspection at Assore's registered office.

2. Notice of Annual General Meeting

Notice is hereby given that Assore's annual general meeting will be held at 15 Fricker Road, Illovo Boulevard, Johannesburg on Friday, 28 November 2014 at 10:30 to transact business as stated in the notice of the annual general meeting posted to shareholders by registered post today, being Tuesday, 28 October 2014.

Illovo Boulevard
Johannesburg
28 October 2014

Sponsor
The Standard Bank of South Africa Limited