

Assore Limited
(Incorporated in the Republic of South Africa)
(Registration number 1950/037394/06)
Share code: ASR
ISIN: ZAE000146932
("Assore")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Assore shareholders are advised that Assore is posting its audited annual financial statements for the financial year ended 30 June 2011 today, being Monday, 24 October 2011.

Assore is not required to publish an abridged report at this date as the financial information is unchanged from the preliminary announcement made on Thursday, 25 August 2011.

The annual financial statements were audited by Ernst & Young and their audit report is available for inspection at Assore`s registered office.

Notice is hereby given that the annual general meeting of Assore shareholders will be held at Assore House, 15 Fricker Road, Illovo Boulevard, Johannesburg, on Friday, 25 November 2011 at 10:30, to transact the business as stated in the notice of the annual general meeting which is included as an insert in the integrated annual report.

Illovo, Johannesburg
24 October 2011

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Sponsor
The Standard Bank of South Africa Limited