

Assore Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1950/037394/06  
Share code: ASR  
ISIN: ZAE000146932  
("Assore" or "the Company")

## NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BEE COMPLIANCE REPORT

### 1. No Change Statement

Assore shareholders are advised that Assore is posting its integrated annual report, including its audited annual financial statements for the year ended 30 June 2019 today, being Tuesday, 29 October 2019. The integrated annual report is also available on the Company's website at [www.assore.com](http://www.assore.com).

Assore is not required to publish an abridged report at this date as the financial information is unchanged from the provisional reviewed results announcement made on Thursday, 5 September 2019. The annual financial statements were audited by Ernst & Young Inc. and their audit report is available for inspection at Assore's registered office.

### 2. Notice of Annual General Meeting

Notice is hereby given that Assore's annual general meeting will be held at 15 Fricker Road, Illovo Boulevard, Johannesburg on Friday, 29 November 2019 at 10:30 to transact business as stated in the notice of the annual general meeting posted to shareholders by registered post today, being Tuesday, 29 October 2019.

The record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is 22 November 2019. Accordingly, the last day to trade in Assore shares in order to be recorded in the register to be entitled to participate in and vote at the annual general meeting is 19 November 2019.

### 3. B-BBEE Annual Compliance Report

In compliance with paragraph 16.21(g) and Appendix 1 to Section 11 of the Listings Requirements of the JSE Limited, shareholders are advised that Assore's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment ("B-BBE") Act will be submitted to the B-BBEE Commission on 1 November 2019 and is available on the Company's website at [www.assore.com/empowerment/](http://www.assore.com/empowerment/).

Johannesburg  
29 October 2019

Sponsor  
The Standard Bank of South Africa Limited