

Assore Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1950/037394/06)  
Share code: ASR  
ISIN: ZAE000146932  
("Assore")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Assore shareholders are advised that Assore posted its audited annual financial statements for the financial year ended 30 June 2010 on Tuesday, 2 November 2010.

Assore is not required to publish an abridged report at this date as the financial information is unchanged from the preliminary announcement made on Thursday, 2 September 2010.

The annual financial statements were audited by Ernst & Young and their audit report is available for inspection at Assore's registered office.

Notice is hereby given that the annual general meeting of Assore shareholders will be held at Assore House, 15 Fricker Road, Illovo Boulevard, Johannesburg, on Friday, 26 November 2010 at 10:30, to transact the business as stated in the notice of the annual general meeting which is included in the annual report.

Illovo  
Johannesburg  
2 November 2010

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