

Assore Limited
(Incorporated in the Republic of South Africa)
(Registration number 1950/037394/06)
Share code: ASR
ISIN: ZAE000017117
("Assore")

FINALISATION ANNOUNCEMENT

Ordinary shareholders of Assore ("Assore Shareholders") are referred to the announcements released on 20 August 2010 and 10 September 2010 regarding the proposed a sub-division of the ordinary share capital of Assore ("Assore Shares") on a 5 for 1 basis ("the Sub-division").

Assore Shareholders are further advised that the relevant special resolution has been registered with the Registrar of Companies. The salient dates and times are as follows:

	2010
Last day to trade in Assore Shares with a par value of 2.5 cents each on	Thursday, 23 September
Assore Shares with a par value of 0.5 cent each listed	Monday, 27 September
Assore Shares with a par value of 2.5 cents each suspended	Monday, 27 September
Trading in Assore Shares with a par value of 0.5 cent each commences at 09:00 under the new ISIN: ZAE000146932 and the same JSE code ASR on	Monday, 27 September
Record date for the Sub-division	Friday, 1 October
Replacement certificates reflecting the Sub-division will be posted to certificated Assore Shareholders whose share certificates have been received by 12:00 on Friday, 1 October 2010 on or about	Monday, 4 October
If share certificates have not been received by 12:00 on Friday, 1 October 2010, replacement share certificates will be posted within five business days of receipt of the share certificates	Monday, 4 October
Dematerialised Assore Shareholders will have their accounts at their CSDP or broker updated on	Monday, 4 October
Assore Shares with a par value of 2.5 cents each terminated at the commencement of trade on	Monday, 4 October

Notes:

1. Share certificates in respect of Shares with a par value of 2.5 cents each may not be dematerialised or rematerialised after Thursday, 23 September 2010.

Illovo Boulevard
Johannesburg
16 September 2010

Sponsor to Assore
Standard Bank

Legal adviser to Assore
Webber Wentzel