

Assore Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1950/037394/06)  
Share code: ASR  
ISIN: ZAE000017117  
("Assore")

#### RESULTS OF GENERAL MEETING

Ordinary shareholders of Assore ("Assore Shareholders") are advised that a general meeting was held on Friday, 10 September 2010 to consider the ordinary and special resolutions relating to the sub-division of Assore's share capital ("Sub-division") as detailed in the circular sent to Assore Shareholders.

Assore Shareholders are further advised that the ordinary and special resolutions tabled at the general meeting were approved by the requisite majorities of votes required from Assore Shareholders.

The special resolutions will be lodged with the Registrar of Companies for registration. The salient dates and times are as follows:

	2010
Finalisation date	Thursday, 16 September
Last day to trade in Assore Shares with a par value of 2.5 cents each on	Thursday, 23 September
Shares with a par value of 0.5 cent each listed	Monday, 27 September
Shares with a par value of 2.5 cents each suspended	Monday, 27 September
Trading in shares with a par value of 0.5 cent each commences at 09:00 under the new ISIN: ZAE000146932 and the same JSE code ASR on	Monday, 27 September
Record date for the Sub-division	Friday, 1 October
Replacement certificates reflecting the Sub-division will be posted to certificated Assore Shareholders whose share certificates have been received by 12:00 on Friday, 1 October 2010 on or about	Monday, 4 October
If share certificates have not been received by 12:00 on Friday, 1 October 2010, replacement share certificates will be posted within five business days of receipt of the share certificates	Monday, 4 October
Dematerialised Assore Shareholders will have their accounts at their CSDP or broker updated on	Monday, 4 October
Shares with a par value of 2.5 cents each terminated at the commencement of trade on	Monday, 4 October

#### Notes:

1. The abovementioned dates and times are South African local dates and times, and are subject to change. Any such material change will be released on SENS and published in the South African press.

2. Share certificates in respect of ordinary shares with a par value of 2.5 cents each may not be dematerialised or rematerialised after Thursday, 23 September 2010.

Illovo Boulevard  
Johannesburg  
10 September 2010

Sponsor to Assore  
Standard Bank

Legal adviser to Assore  
Webber Wentzel